



PENSION
SYSTEM

Faster and better quality work
with pension administration.



Coverage of all pension
society administration



Support for user processes



Flexibility and robustness

Faster cash flow processing

The CPS system automates the activities of pension societies offering savings in 2nd and 3rd pillars and provides them with faster and higher-quality handling of all administration using fewer employees.

The CPS system is designed for rapid processing of a large number of individual and group payments that need to be quickly identified, assigned and promptly invested.

Support for flexible investing

CPS supports the investment of planholder money in multiple funds. The system automatically ensures the projection of investment strategy changes - both upon a planholder's explicit request as well as in predetermined intervals. Support for clear and complete presentation of user information and help for the user in carrying out process activities is naturally provided.



4 reasons to choose
the CPS solution:

Support for all types of savings

Support for administration of 2nd pillar pension savings and additional pension savings and original additional insurance in the form of a 3rd pillar transformed fund.

Flexibility for the fast implementation of future changes

An emphasis on high flexibility regarding the enhancement of system functionality due to new or changed legislative requirements in the future.

Support of modern communication channels

Thanks to our many years experience in implementing multi-channel solutions, the CPS system also can be used for communicating with pension planholders, employees and brokers via e-mail, SMS messages and applications for smart phones.

A system that works for you

The CPS system enables the broad configuration of batch operation processing according to the current needs and seasonal volume of transactions.



2nd and 3rd pillar product support

The comprehensive support of statutory records and changes in client contracts within the context of phases of a contract's life cycle, including communication with the central registry for contracts. This module also ensures the transfer of contracts from the original transformed fund to new planholder funds.

Clients, people, entities

Information on client products and key events when working with client. This module also

configurable rules. Payment matching includes a list of planholder contribution payments to a personal pension account.

Funds

The funds secure the investment and sale of assets in investment funds and the conversion of current pension unit values.

Claims

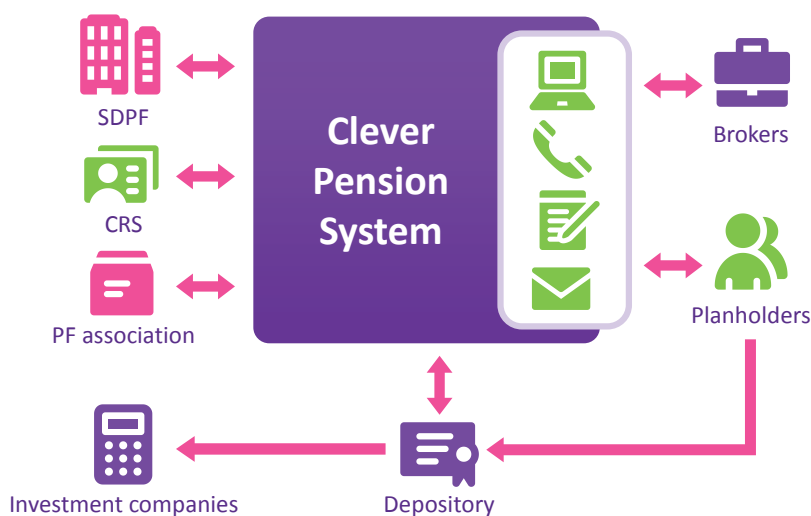
The processing of all client claims related to claimed benefits that are lawful forms of pension, settlement or transfers of funds to other pension societies.



Technology and security

The CPS system is a three-tier application created in Java. The application server generates user screens and data administration in Oracle.

The HTTPS protocol is used for communicating with client stations. Tasks created based on the activities of other users or in connection to the processing of automated input channels are displayed to users in the internet browser.



includes the area of gathering and processing information on distraint, bankruptcies and requests for cooperation from distrainers and state bodies.

Payments

This module provides for the automatic processing of bank statements, payment identification and payment matching (even additional) according to user-

Correspondence and communication

Ensuring the uniform incoming and outgoing of documents from planholders, brokers and partners. This can consist of individual or batch processing.

Commissions

Complete back-office services for distribution network management and calculating commissions.

Client accountancy

Managing personal pension accounts, including money and asset products. This module is designed with an emphasis on flexibility regarding the easy expansion of investment funds and changes in accounting methods by changing templates for accounting operations.

Supervision and regulation

Administration of state contributions, their return and support for resolving discrepancies between the Czech Ministry of Finance and pension societies.

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